

Certum S/MIME Sponsor certificate activation

Ver. 1.1





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1. Product description

Secure your e-mail by signing and encrypting messages using Certum S/MIME certificates. Thanks to the unique signature and encryption feature, you can be sure that the e-mails you send are properly protected against their potential leakage or modification and you can assure the recipient of your identity. The Certum S/MIME certificate has a wide range of use. You can also use it to secure your Windows station using the user authentication feature on systems or applications.

2. Certificate activation

You will be able to start the activation process of your certificate in the store at **My account** in the **Data security products** tab. The process consists of several steps:

- Data verification providing the Subscriber and organization's data and the verification
- E-mail verification key pair generation, providing an e-mail and the verification
- Certificate activation choosing the fields to include in the certificate and submit to issue.

As the activation process goes, each step will go through the next statuses:



Data verification step

Providing data to be verified is the step in which you provide the data of the organization for which the certificate will be issued, the data of the Subscriber (the person who represents the organization and will be the owner of the certificate) and the data of the Subscriber's authorization to represent the organization. From the data provided here, it will be possible to select data for the certificate in the last step of certificate activation.

The list of supported verification documents you can check at <u>Information about required</u> <u>documents</u>.

You will be able to start the data verification step from **Dashboard**, using **Data verification** option:

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 Certificates search Certificates search 	Security Products	Event date	<section-header></section-header>
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or from the **Certificates** list – choose the certificate you want to activate and use **Provide the data** option in the Subscriber's data section:

	Certum Data Security Products	
 Dashboard Certificates Certificates search 	← Back Certificate for order ORDER/000034567/po8 🕒	CERTIFICATE STATE Waiting for activation
	Subscriber's data Walting for data Provide the data Organization's data Walting for data	 E Details Product category S/MIME Product Certum S/MIME Sponsor 365 days - issue Order date 2023-12-18 01:00 Certificate serial number
	Subscriber's authorization Waiting for data	∧

The wizard will guide you through the process of providing the data. In the first stage, choose **Provide new data**. In the future, it will be possible to use them to issue another certificate.

Certum Data Security Products	P
 Dashboard Certificates Certificates search 	
	Data to be verified Select one of the verified set of data or provide a new one for verification. Verified data does not require re- confirmation until the verification expires. From the selected data, in the certificate activation step, you will be able to select the fields included in the certificate.
	Next

In the next stage, provide the details of the Subscriber, which means the person who represents the organization and will be the owner of the certificate. Please write the names and surnames in the form as they appear on the Subscriber's identity document.

Also choose a method for verifying the Subscriber's identity from the available ones:

• Automatic identity verification – the Subscriber will receive an e-mail with a link to the identity verification service to use with a computer or phone camera and an ID document

• Attaching a document – you will add a scan of the Subscriber's identity document or an identity confirmation.

Certum Data Security Pro	ducts	Р
 Dashboard Certificates Certificates search 	Subscriber Organization Sur	nmary
	Subscriber is a person who will be the owner of the certificate: the data of him or organization that he or she can represent will be available to include in the certificat the product type). After completing the step of providing the data to be verified, Su asked to verify his/her identity with an identity document using one of the available methods.	or her or related e (depending on bscriber will be verification
	sent after saving the data to be verified.	Next

After providing the Subscriber's data, go to the next stage: providing the organization's data. Here, provide the organization's details and the address of its headquarters. The data will be used to verify the existence of the organization.

Choose also how Certum will verify the existence of the organization:

- **By registration number** Certum will search for information about the organization in the public register using the provided number
- Attaching a document you will add a document confirming the establishment of the organization.

Certum Data Security Produc	ts	
 Dashboard Certificates Certificates search 	Subscriber Organization Authorization Summary	Ç₹
	Organization data Provide the data to let us verify your organization existence. From this data you will be able to cho the fields to include in the certificate.	ose
	The data of the organization ORGANIZATION* Your company	
	Headquarters of the organization	
	STATE OR PROVINCE* mazowieckie	
	LOCALITY* Warszawa	
	Verification method Search the information about the organization by Registration number Registration number Registration number type*	ion
	KRS	•
	REGISTRATION NUMBER IN THE REGISTRY* 12345678	
	Back	

After providing all the required organization's data, proceed to the last stage of providing data for verification step, which is choosing the method of verifying the Subscriber's authorization to represent the organization.

There are two methods to choose from:

- The Subscriber is visible in the registry the person given as the Subscriber appears in one of the given registers as a representative of the organization
- Attaching a document you will add a document confirming authorization. You can download an example of such document by the Download ready to sign authorization document link.

The method of verifying the Subscriber's authorization is also influenced by the organization's chosen



verification method. If the registration number and its type have been provided there, Certum will first check whether the Subscriber is listed in the register and the system will automatically mark the method of verifying the Subscriber's authorization as "The Subscriber is visible in the register". However, this does not prevent you from adding a document confirming the Subscriber's authorization.

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ର ହ	Dashboard Certificates			Q			
Q	Certificates search		Subscriber	Organization	Authorization	Summary	
		Aut	the verification metho	n data od to confirm the Subs	criber's relationship wi	th the organization.	
		Subscr	iber data				
		Name	Surname				
		Joe	Doe				
		Verific	ation method				
		Subsorgation	criber is visible in DUNS, nization's representative	LEI or other registry as	Add the docume relationship with	nt to verify Subscriber's the organization	
		Chose	n registry type				
		DUNS					
		1234567	78				
		Back				Next	

After selecting the authorization verification method and proceeding, verify provided information on the summary screen. If the data is correct, mark the required statements and complete the step of providing data to be verified.

The success screen will inform you that the data have been saved for verification. Certum will verify them. During this time, if you want to add another document confirming the provided data, you can add it in the certificate details. This is also the time to perform automatic verification of the Subscriber's identity, if such verification method has been chosen. You may check the <u>instruction for automatic identity verification</u>.

Certum Data Secur	ity Products	р ,
 Dashboard Certificates Certificates search 		<section-header></section-header>

Positive verification of the provided data will allow you to proceed to the step which is generating keys and providing e-mail.

E-mail verification step

You will be able to start the e-mail verification step from **Dashboard**, using **E-mail verification** option:

Certum Data Se	ecurity Products		P	
Dashboard Certificates Certificates search	Hello You have logged in to the data security products panel where you can activate, check the status and manage them.		Useful information The product activation process consists, depending on the product type, of providing Organization and Subscripter data, providing domains or e-mail addresses to be included in the certificate and verifying them and providing keys, Alt he steps required by the product are	
	Events Fvents Product	Event date	presented on the product tile. You can perform each of the steps at a time convenient for you, but remember that completing all of them and their positive verification all of the Certurn team is necessary to issue the certificate.	
	S/MIME Order number ORDER/000034567/po8		< • • • >	
	Data verification Certificate activation Product Certum S/MIME Sponsor 365 days - issue Status Under verification			
	Common name - Certificate expires - Show more			

or similar to the **Data verification** step: from the **Certificates** list – choose the certificate you want to activate and use **Provide e-mail address** option.

In this step, you will generate a key pair and provide the e-mail to be included in the certificate.

For S/MIME certificates, the available key generation methods are:

- **CSR** certificate signing request, generated by a generator, e.g. <u>Certum Tools</u> or by the application/server where the certificate will be installed
- Generating key pair on card the keys will be saved on the cryptographic card.

When choosing a method for generating key pair on card, also choose the algorithm and key length. Your choice should depend on the algorithm and key length supported by the application in which you use the certificate or the recommendation of e.g. your IT department.

	/ Products	B	
Dashboard			
Q Certificates			
Q Certificates search	Key generation method		
	Choose one of the key generation methods available below. CSR method Certum Tools app or by your own. Generating key pair with Certum SignSk keys on a cryptographic card. Key pair for certificates stored in the cloud v	requires to provide CSR generated with ervice application allows you to store <i>v</i> ill be generated automatically.	
	Key pair generation method		
	CSR Generating key pair on card		
		Next	

CSR method

Once you have selected CSR method, you can proceed to submit your CSR. At this stage you will be able to download the <u>Certum Tools</u> application to generate a CSR or provide your own.

After proceeding, paste your CSR. After pasting the CSR, it will be verified whether it is correct. If a CSR error occurs, it will be indicated in the error message.





Remember to save the private key if you generated a CSR using the generator. You will need it to install the certificate once it is issued.

Providing the correct CSR and proceeding will allow you to provide e-mail to include in the certificate.

Generating key pair on a cryptographic card

After selecting the method for generating key pair on card, choose the algorithm and key length.

Certum Data Security Products		
Dashboard		
Q Certificates search	Key generation method	
	Choose one of the key generation methods available below. CSR method requires to provide CSR generated with Certum Tools app or by your own. Generating key pair with Certum SignService application allows you to store keys on a cryptographic card. Key pair for certificates stored in the cloud will be generated automatically.	
	Key pair generation method	
	CSR Generating key pair on card	
	KEY ALGORITHM AND KEY LENGTH	
	RSA 2048 ~	
	 The CSR method will allow you to obtain a certificate with a key in a form that can be transferred and installed from a file. Remember to save a private key generated with your CSR. Generating keys on the card will cause that the certificate will be installed on the cryptographic card and its connection to the computer will be required whenever the certificate is used. Only Certum cards are supported. 	
	Next	

In the next stage, make sure that you have the card inserted into the reader, the reader connected to the computer and the card itself has an initialized common profile with a PIN code set for it. The process also requires having the proCertum CardManager application installed on your computer, where you can also check the status of the card and the status of PIN and PUK codes.

You may check the instruction of how to assign PUK and PIN codes for the first time.

	ity Products	p	
Dashboard			
Certificates	0	O	
Q Certificates search	Key pair generation E-mail data	Summary	
	Key pair generation		
	Download Certum SignService app		
	 Download and install the Certum SignService application. Download and install the proCertum CardManager apprequires updating. Connect the card reader to the computer and insert the 4. Open the proCertum CardManager application and che Application will ask to set PIN and PUK codes of the card. Start the key pair generation process using Generate ket. Accept the prompt message from you browser about more 7. When Certum SignService window appears, enter the F. Wait until the key pair is generated, it may take up to set. When the key pair is generated, next window of the with the set. 	on. Jlication if you don't have it installed or it e card. eck if common profile of the card is initialized. d if it needs to be initialized. 29 pair button. unning the Certum SignService application. PIN code for the common profile of your card. veral minutes. zard will appear.	
	Certum SignService application is available only for	or Windows.	
	Back	Generate key pair	

To generate keys on the card, you will also need the Certum SignService application installed on your computer. After starting key generation, the Certum SignService application can ask for permission to run and then to provide the PIN code of the card's common profile in order to generate keys on it.

Certum Data Security Products	Allow this site to open the certumkoalaservice link with CertumSignService?	paula sis-modad maammik pl
o 05 600	Choose a different application.	
	Always allow http://100.101.10.90:4300 to open certumkoalaservice links	
Dashboard	Open Link Cancel	
Q Certificates		
Q Certificates search		

🚅 Certum SignSer	vice	6	×		
Ī	Ce Sig	rtum InService			
New	New key pair generation				
Cards data					
Reader name:	ACS ACI	R39U ICC Reader 0			
Card number:	1625 83	49 7691 9804			
Key details					
Algorithm:	RSA				
Size:	2048				
Common profile PIN: [from 4 to 32 characters]					
Depending on the algorithm and size of the key generation may take up to several minutes					
Do not remove the card from the reader during the operation					
		<u>O</u> k <u>C</u> ance	4		

After providing the PIN code, the key generation process will begin on the card. This may take up to a few minutes. Once the key is generated, you can proceed to the next stage of this step which is providing an e-mail.

Providing e-mail address

Provide the e-mail address to include in the certificate and proceed.

Certum Data Securi	ty Products		
 Dashboard Certificates Certificates search 	Z Key pair generation E-mail c	data Summary	
	Provide an e-mail address which you want to include in the over it.	certificate. It will require a verification of the control	
	e-MAIL ADDRESS* Provide an e-mail address		
		Next	

Check provided data on the summary screen. If the data is correct, complete the e-mail verification step.

The success screen will inform you that the e-mail address has been saved. Verify the access to it. After completing e-mail verification its status should change to "verified", which will allow you to proceed to the last step, which is **Certificate activation**.

Certificate activation step

You will be able to start certificate activation step from **Dashboard**, using **Certificate activation** option or similar to the previous step: from the **Certificates** list – choose the certificate you want to activate and use **Activate certificate** option.

In this step, choose the Common name of the and choose the fields you want to include in the certificate. Some fields are required and cannot be unmarked.

0	Certum Data Security Products	8	
ົດ	Dashboard		
8	Certificates	00	
Q	Certificates search	Certificate data Summary	
		Entificate data set to be included in the certificate. Some of the fields are mandatory and there is no option to exc them. S/MARE Certum S/MIME Sponsor 365 days - issue Email address [E]: joedoe@yourdomain.com Common name:	
	۲	Please choose Common name Name (GN): Joe	
		Sumarne (SN): Doe	
		Organization (O): Your company	
	۲	Locality [L]: Warszawa	
	-	State or province (SP): mazowieckie	

Once you have chosen the fields to the certificate, go to the summary screen and check all of provided data. Mark the required statements and complete certificate activation.

The success screen will inform you that the certificate has been submitted for issuance. The issued certificate can be downloaded from the certificate creation e-mail or from the certificate details view: in a convenient **PEM** or **DER** encoding. You can install your certificate on the cryptographic card from the certificate details view.

From the certificate details view you can also download subordinate certificates for your certificate.

If you need a PFX file, you can use the <u>Certum Tools</u> generator.