

Certum S/MIME Organization certificate activation

Ver. 1.6





Table of contents

1.	Product description	3
2.	Certificate activation	
	Data verification step	4
	E-mail verification step	7
	Certificate activation step	9
	CSR method	
	Generating key pair on a cryptographic card	
	Summary	

1. Product description

Certum S/MIME certificates are security certificates used in e-mails to secure electronic communication. They enable the encryption of message content, ensuring privacy and confidentiality of e-mail correspondence. Additionally, S/MIME certificates allow for the addition of digital signatures, to confirm the sender's identity and guarantee the integrity of the transmitted content.

With Certum S/MIME certificates, it is possible to enhance the security of e-mail communication by verifying the e-mail address/identity of the sender, encrypting messages and ensuring integrity.

2. Certificate activation

As the Certum **customer**, you will be able to start the activation process of your certificate in the store at **My account** in the **Data security products** tab.

As the **partner**, you start the process through partner panel from the **Dashboard** by choosing the product you want to order.

The process of issuing the certificate consists of several steps:

- Data verification providing organization's data and the verification
- E-mail verification providing an e-mail and the verification
- **Certificate activation** key pair generation, choosing the fields to include in the certificate and submit to issue.

As the activation process goes, each step will go through the next statuses:



Step is awaiting for the data



Data is saved and waiting for verification



Verification was successful



Providing the data is not available yet

Data verification step

Providing data to be verified is the step in which you provide the data of the organization for which the certificate will be issued. From the data provided here, it will be possible to select data for the certificate in the last step of certificate activation.

The list of supported verification documents you can check at <u>Information about required</u> <u>documents</u>.

As the Certum **customer**, you will be able to start the data verification step from **Dashboard**, using **Data verification** option:

<page-header></page-header>				
	Hello		Useful information	
	You have logged in to the data security products panel where you can activate, check the status and manage them.	Certum	The product activation process consists, depending on the product type, of providing Organization and Subscriber data, providing domains or e-mail addresses to be included in the certificate and verifying them and providing keys. All the steps required by the product are presented on the product tile. You can perform each of the steps at a time convenient for you,	
	Events Product		their positive verification by the Certum team is necessary to issue the certificate. Useful sources Automatic Subscriber verification Help, required documents CSR and PFX generator	
	<image/> <image/> <section-header><section-header><section-header><section-header><section-header><image/><image/><image/></section-header></section-header></section-header></section-header></section-header>			

or from the **Certificates** list – choose the certificate you want to activate and use **Provide the data** option in the organization's data section:

	a Security Products		•
 Dashboard Certificates Certificates search 	← Back Certificate for order ORDER/0000123456/dk 🕒		CERTIFICATE STATE Waiting for activation
	Organization's data Waiting for data Provide the data E-mail address for certificate	^	E Details ^ Product category S/MIME Product Certum S/MIME Organization 730 days - issue Order date construct Construct Construction Totale Construction
	Waiting for data		 2023-11-22 01:00 Certificate serial number - Verification details

As the **partner**, you will be able to start the data verification step from **Dashboard**, using new order option. After choosing the product type and providing the order details, you will be able to provide the data used in the first step of issuing the certificate.

The wizard will guide you through the process of providing the data. In the first stage, choose **Provide the data**. In the future, it will be possible to use them to issue another certificate.

 Pashboard Certificates Certificates search Detact to be verified set of data or provide a mark For one of the verification verified data does not require roon for verification. Verified data does not require roon for verification explicits. From the selected data, in the certificate activation step, you will be a be to select the fields included in the certificate. Provide new data 	Products P	Certum Data Security Products
Data to be verified Select one of the verified set of data or provide a new one for verification. Verified data does not require reconfirmation until the verification expires. From the selected data, in the certificate activation step, you will be able to select the fields included in the certificate.		
	Select one of the verified set of data or provide a new one for verification. Verified data does not require re- confirmation until the verification expires. From the selected data, in the certificate activation step, you will be able to select the fields included in the certificate.	Certificates search
Next	Next	

In the next stage, provide the organization's data. Here, provide the organization's details and the address of its headquarters. The data will be used to verify the existence of the organization.

Choose also how Certum will verify the existence of the organization:

- **By registration number** Certum will search for information about the organization in the public register using the provided number
- Attaching a document you will add a document confirming the establishment of the organization.

Cartificates Cartificates search Organization clata Provide the data to let us verify your organization existence. From this data you will be able to choose the fields to include in the certificate. The data of the organization Inservization* Your company: Headquarters of the organization currrs* Poland state on province* Inservisedie currrs* Courrs* Note the organization state on province* Inservisedie currrs* Marconice Inservisedie Courrs* Marconice Marc	
 Certificates search Certificates search Characterization and the data to let us verify your organization existence. From this data you will be able to choose the fields to include in the certificate. The data of the organization CREANIZATION* Your company Headquarters of the organization COUTRY* Poland STATE OR PROVINCE* Incourtry* LOCALITY* 	
★ Certificates search Comparing a constraint of the organization data searce. From this data you will be able to choose the fields to include in the certificate. The data of the organization Constraint Your company Headquarters of the organization Countraint Poland State or PROVINCE* Imazowieckie Imazowieckie	
Corganization data Provide the data to let us verify your organization existence. From this data you will be able to choose the fields to include in the certificate. The data of the organization ORGANIZATION* Your company Headquarters of the organization country* Poland STATE OR PROVINCE* mazowieckie LOCALITY*	
DRGANIZATION* Your company Headquarters of the organization COUNTRY* Poland STATE OR PROVINCE* mazowieckie LOCALITY*	
Your company Headquarters of the organization country* Poland STATE OR PROVINCE* mazowieckie LOCALITY*	
Headquarters of the organization country* Poland * STATE OR PROVINCE* mazowieckie *	
COUNTRY* Poland • STATE OR PROVINCE* mazowieckie • LOCALITY*	
Poland	
STATE OR PROVINCE* mazowieckie ~ LOCALITY*	
mazowieckie ~	
LOCALITY*	
Warszawa	
Verification method	
 Search the information about the organization by registration number Add the document to verify organization existence 	
REGISTRATION NUMBER TYPE*	
KRS ~	
REGISTRATION NUMBER IN THE REGISTRY*	
12345678	
Back	

In the next step verify provided information on the summary screen. If the data is correct, mark the statements if required and complete the step of providing data to be verified.

The success screen will inform you that the data have been saved for verification. Certum will verify it. During this time, if you want to add another document confirming the provided data, you can add it in the certificate details.

Certum Data Securit	y Products	P	,
 Dashboard Certificates Certificates search 		<section-header></section-header>	

Positive verification of the provided data will allow you to proceed to the step which providing an email.

E-mail verification step

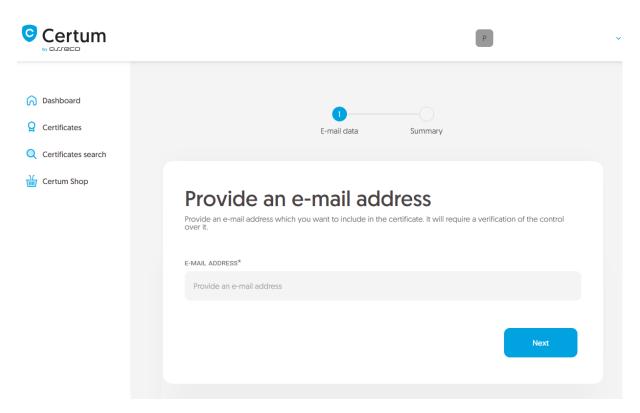
You will be able to start the e-mail verification step from **Dashboard**, using **E-mail verification** option:

Certum Data Se	ecurity Products	E	0
) Dashboard			
Certificates	Hello You have logged in to the data security products panel where you can activate, check the status and manage them.	dep Org dor the key pre-	Useful information product activation process consists, ending on the product type, of providing anization and Subscriber data, providing nains or e-mail addresses to be included in certificate and verifying them and providing a NI the steps required by the product are sented on the product tile. You can perform
	ⓒ Events	but	h of the steps at a time convenient for you, remember that completing all of them and r positive verification by the Certum team is essary to issue the certificate.
		» Hi » Ci	Useful sources itomatic Subscriber verification alp, required documents iR and PFX generator ur products
	There is no events to display.		< • • >
	S/MIME Order number ORDER/0000123456/dk		
	Status Under vertification Common name - Certificate expires -		

or similar to the **Data verification** step: from the **Certificates** list – choose the certificate you want to activate and use **Provide e-mail address** option.

In this step, you provide the e-mail to be included in the certificate and generate a key pair.

Provide the e-mail address to include in the certificate and proceed.



Check provided data on the summary screen. If the data is correct, complete the e-mail verification step.

The success screen will inform you that the e-mail address has been saved. Verify the access to it. After completing e-mail verification its status should change to "verified", which will allow you to proceed to the last step, which is **Certificate activation**.

Certificate activation step

You will be able to start certificate activation step from **Dashboard**, using **Certificate activation** option or similar to the previous step: from the **Certificates** list – choose the certificate you want to activate and use **Activate certificate** option.

In this step, choose the Common name the fields you want to include in the certificate and generate key pair. Some fields are required and cannot be unmarked.

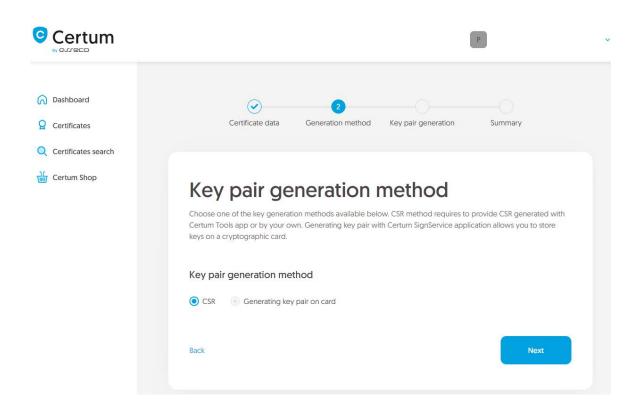
	P
 Dashboard Certificates Certificates search Certum Shop 	Certificate data Generation method Key pair generation Summary
	Certificate data Choose the data to be included in the certificate. Some of the fields are mandatory and there is no option to uncheck them. Certum S/MIME Organization 365 days - issue
	 E-mail address [E]: yourcompany@yourdomain.com
	Common name: Please choose Common name
	 Organization (O): Your company
	Locality [L]: Warszawa
	State or province (SP): mazowieckie

Once you have chosen the fields to the certificate, go to the key pair generation.

For S/MIME certificates, the available key generation methods are:

- **CSR** certificate signing request, generated by a generator, e.g. <u>Certum Tools</u> or by the application/server where the certificate will be installed
- Generating key pair on card the keys will be saved on the cryptographic card.

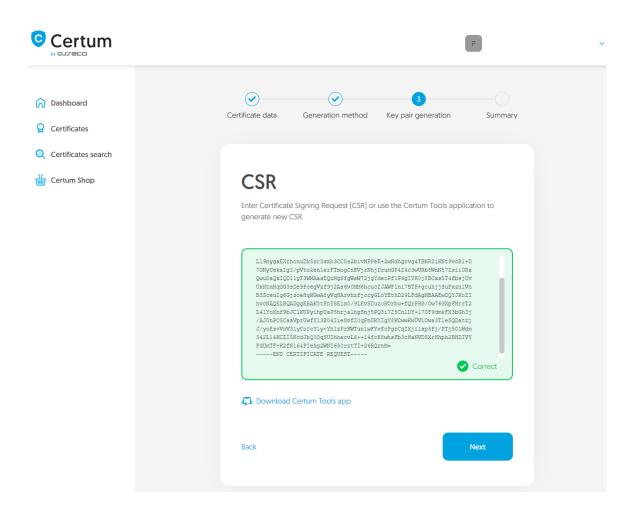
When choosing a method for generating key pair on card, also choose the algorithm and key length. Your choice should depend on the algorithm and key length supported by the application in which you use the certificate or the recommendation of e.g. your IT department.



CSR method

Once you have selected CSR method, you can proceed to submit your CSR. At this stage you will be able to download the <u>Certum Tools</u> application to generate a CSR or provide your own.

After proceeding, paste your CSR. After pasting the CSR, it will be verified whether it is correct. If a CSR error occurs, it will be indicated in the error message.





Remember to save the private key if you generated a CSR using the generator. You will need it to install the certificate once it is issued.

Providing the correct CSR you to go to the <u>summary</u>.

Generating key pair on a cryptographic card

After selecting the method for generating key pair on card, choose the algorithm and key length.

	P
 Dashboard Certificates Certificates search 	Certificate data Generation method Key pair generation Summary
	<section-header><section-header><section-header><section-header><list-item><list-item><list-item><list-item><list-item><list-item><list-item></list-item></list-item></list-item></list-item></list-item></list-item></list-item></section-header></section-header></section-header></section-header>
	When the key pair is generated, next window of the wizard will appear. Back Generate key pair

In the next stage, make sure that you have the card inserted into the reader, the reader connected to the computer and the card itself has an initialized common profile with a PIN code set for it. The process also requires having the proCertum CardManager application installed on your computer, where you can also check the status of the card and the status of PIN and PUK codes.

You may check the instruction of how to assign PUK and PIN codes for the first time.

	P
 Dashboard Certificates Certificates search 	Certificate data Generation method Key pair generation Summary
	<section-header><section-header><section-header><section-header><list-item><list-item><list-item><list-item><list-item></list-item></list-item></list-item></list-item></list-item></section-header></section-header></section-header></section-header>
	When the key pair is generated, next window of the wizard will appear. Back Generate key pair

To generate keys on the card, you will also need the Certum SignService application installed on your computer. After starting key generation, the Certum SignService application can ask for permission to run and then to provide the PIN code of the card's common profile in order to generate keys on it.

	Choose a different application. Always allow https://certmanager.test.certum.pl to open certumkoalaservice links
	Open Link Cancel
Dashboard	
C ertificates	
Q Certificates search	Certificate data Generation method Key pair generation Summary

🥰 Certum SignServ	vice 🔓	×		
	Certum SignService			
	ph Crisco			
New	key pair generation			
Cards data				
Reader name:	ACS ACR39U ICC Reader 0			
Card number:	1625 8349 7691 9804			
Key details				
Algorithm:	RSA			
Size:	2048			
Common profile PIN:				
	[from 4 to 32 characters]			
	Depending on the algorithm and size of the key generation may take up to several minutes			
Do not remove	the card from the reader during the operation			
	<u>Ok</u> <u>Cance</u>	el		

After providing the PIN code, the key generation process will begin on the card. This may take up to a few minutes. Once the key is generated, you can proceed to the next stage of this step which is providing an e-mail.

Summary

The success screen will inform you that the certificate has been submitted for issuance. The issued certificate can be downloaded from the certificate creation e-mail or from the certificate details view: in a convenient **PEM** or **DER** encoding. You can install your certificate on the cryptographic card from the certificate details view.

From the certificate details view you can also download subordinate certificates for the certificate.

If you need a PFX file, you can use the <u>Certum Tools</u> generator.