

# Certum S/MIME Individual certificate activation

Ver. 1.1





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	Certificate activation step	

# 1. Product description

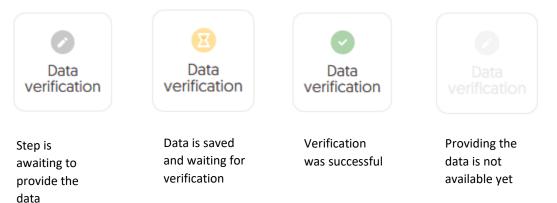
Secure your e-mail by signing and encrypting messages using Certum S/MIME certificates. Thanks to the unique signature and encryption feature, you can be sure that the e-mails you send are properly protected against their potential leakage or modification and you can assure the recipient of your identity. The Certum S/MIME certificate has a wide range of use. You can also use it to secure your Windows station using the user authentication feature on systems or applications.

# 2. Certificate activation

You will be able to start the activation process of your certificate in the store at **My account** in the **Data security products** tab. The process consists of several steps:

- Data verification providing the Subscriber data and the verification
- E-mail verification key pair generation, providing an e-mail and the verification
- Certificate activation choosing the fields to include in the certificate and submit to issue.

As the activation process goes, each step will go through the next statuses:



### Data verification step

Providing data to be verified is the step in which you provide the data of the Subscriber (the person who will be the owner of the certificate). From the data provided here, it will be possible to select data for the certificate in the last step of certificate activation.

The list of supported verification documents you can check at <u>Information about required</u> <u>documents</u>.

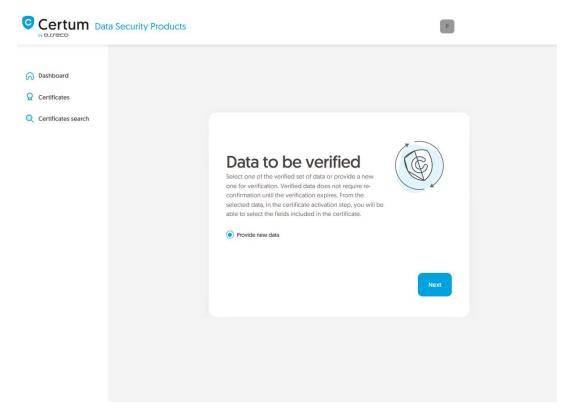
You will be able to start the data verification step from **Dashboard**, using **Data verification** option:

	curity Products	D ~
<ul> <li>Dashboard</li> <li>Certificates</li> <li>Certificates search</li> </ul>	<text><text><text><section-header><section-header><section-header></section-header></section-header></section-header></text></text></text>	<ul> <li>Useful information</li> <li>The product activation process consists, depending on the product type, of providing Organization and Subscriber data, providing domains or e-mail addresses to be included in the certificate and verifying them and providing keys. All the steps required by the product are presented on the product tile. You can perform each of the steps at a time convenient for you, but remember that completing all of them and the positive verification by the Certum team is necessary to issue the certificate.</li> <li>Useful sources</li> <li>Automatic Subscriber verification</li> <li>Help, required documents</li> <li>CSR and PFX generator</li> <li>Our products</li> </ul>
	There is no events to display.	

or from the **Certificates** list – choose the certificate you want to activate and use **Provide the data** option in the Subscriber's data section:

	a Security Products		D ~
Certificates Certificates search	← Back Certificate for order ORDER/0000123456/dk 🕒		CERTIFICATE STATE Waiting for activation
Ceruilcates search	Subscriber's data          Waiting for data         Provide the data         E-mail address for certificate         Waiting for data	^	<ul> <li>Details</li> <li>Product category S/MIME</li> <li>Product</li> <li>Certum S/MIME Individual 365 days - issue</li> <li>Order date 2023-11-22 01:00</li> </ul>
			Certificate serial number -

The wizard will guide you through the process of providing the data. In the first stage, choose **Provide the data**. In the future, it will be possible to use them to issue another certificate.



In the next stage, provide the details of the Subscriber, which means the person who will be the owner of the certificate. Please write the names and surnames in the form as they appear on the Subscriber's identity document.

Also choose a method for verifying the Subscriber's identity from the available ones:

• Automatic identity verification – the Subscriber will receive an e-mail with a link to the identity verification service to use with a computer or phone camera and an ID document

• Attaching a document – you will add a scan of the Subscriber's identity document or an identity confirmation.

Certum Data Security Pro	ducts	D	~
<ul> <li>Dashboard</li> <li>Certificates</li> </ul>	0		
X Certificates search	Subscriber	Summary	
	Subscriber data The Subscriber is a person who will be the owner of to organization that he or she can represent will be avail the product type). After completing the step of provid asked to verify his/her identity with an identity docum methods. NAME* Joe	able to include in the certificate (depending on ding the data to be verified, Subscriber will be	
	Verification method <ul> <li>Automatic identity verification             <ul></ul></li></ul>		bo

After selecting the verification method and proceeding, verify provided information on the summary screen. If the data is correct, mark the required statements and complete the step of providing data to be verified.

The success screen will inform you that the data have been saved for verification. Certum will verify them. During this time, if you want to add another document confirming the provided data, you can add it in the certificate details. This is also the time to perform automatic verification of the Subscriber's identity, if such verification method has been chosen. You may check the <u>instruction for automatic identity verification</u>.

	ty Products	р ,
<ul> <li>Dashboard</li> <li>Certificates</li> <li>Certificates search</li> </ul>		<section-header></section-header>

Positive verification of the provided data will allow you to proceed to the step which is generating keys and providing e-mail.

### E-mail verification step

You will be able to start the e-mail verification step from **Dashboard**, using **E-mail verification** option:

	Security Products	D
🕞 Dashboard		
Certificates Certificates search	Hello You have logged in to the data security products panel where you can activate, check the status and manage them.	Useful information     The product activation process consists,     depending on the product type, of providing     Organization and Subscriber data, providing     domains or e-mail addresses to be included in     the certificate and verifying them and providing     lesys. All the steps required by the product are     presented on the product tile. You can perform     each of the steps at a time convenient for you,
	Events      Events      Product      There is no events to display.	Event date but remember that completing all of them and their positive verification by the Certurn team is necessary to issue the certificate. • Useful sources • Automatic Subscriber verification • Help, required documents • CSR and PFX generator • Our products
	<image/> <complex-block></complex-block>	

or similar to the **Data verification** step: from the **Certificates** list – choose the certificate you want to activate and use **Provide e-mail address** option.

In this step, you will generate a key pair and provide the e-mail to be included in the certificate.

For S/MIME certificates, the available key generation methods are:

- **CSR** certificate signing request, generated by a generator, e.g. <u>Certum Tools</u> or by the application/server where the certificate will be installed
- Generating key pair on card the keys will be saved on the cryptographic card.

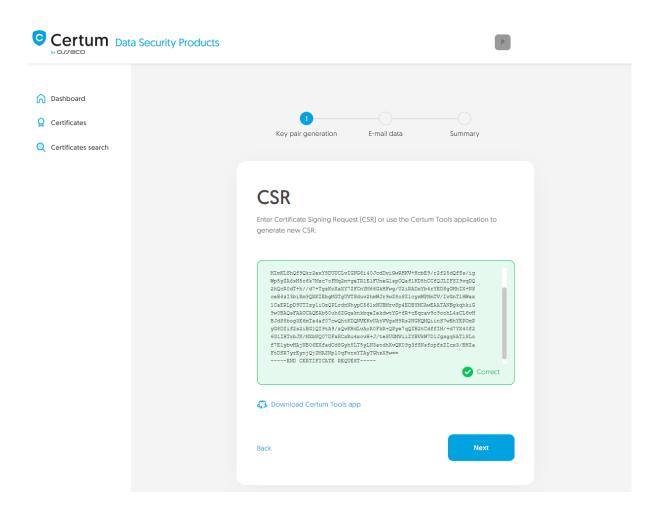
When choosing a method for generating key pair on card, also choose the algorithm and key length. Your choice should depend on the algorithm and key length supported by the application in which you use the certificate or the recommendation of e.g. your IT department.

Certum Data Secu	rity Products
Certificates	
Certificates search	Key generation method
	Choose one of the key generation methods available below. CSR method requires to provide CSR generated with Certum Tools app or by your own. Generating key pair with Certum SignService application allows you to store keys on a cryptographic card. Key pair for certificates stored in the cloud will be generated automatically.
	Key pair generation method
	CSR Generating key pair on card
	Next

### CSR method

Once you have selected CSR method, you can proceed to submit your CSR. At this stage you will be able to download the <u>Certum Tools</u> application to generate a CSR or provide your own.

After proceeding, paste your CSR. After pasting the CSR, it will be verified whether it is correct. If a CSR error occurs, it will be indicated in the error message.





Remember to save the private key if you generated a CSR using the generator. You will need it to install the certificate once it is issued.

Providing the correct CSR and proceeding will allow you to provide e-mail to include in the certificate.

### Generating key pair on a cryptographic card

After selecting the method for generating key pair on card, choose the algorithm and key length.

Certum Data Secu	rity Products
🕥 Dashboard	
<b>Certificates</b>	
Q Certificates search	Key generation method
	Choose one of the key generation methods available below. CSR method requires to provide CSR generated with Certum Tools app or by your own. Generating key pair with Certum SignService application allows you to store keys on a cryptographic card. Key pair for certificates stored in the cloud will be generated automatically.
	Key pair generation method
	CSR      Generating key pair on card
	KEY ALGORITHM AND KEY LENGTH
	RSA 2048 ~
	The CSR method will allow you to obtain a certificate with a key in a form that can be transferred and installed from a file. Remember to save a private key generated with your CSR. Generating keys on the card will cause that the certificate will be installed on the cryptographic card and its connection to the computer will be required whenever the certificate is used. Only Certum cards are supported.
	Next

In the next stage, make sure that you have the card inserted into the reader, the reader connected to the computer and the card itself has an initialized common profile with a PIN code set for it. The process also requires having the proCertum CardManager application installed on your computer, where you can also check the status of the card and the status of PIN and PUK codes.

You may check the instruction of how to assign PUK and PIN codes for the first time.

	Products
Dashboard     Certificates	The second secon
Q Certificates search	Key pair generation Follow the instruction below to generate key pair.
	Download Certum SignService app
	<ol> <li>Download and install the Certum SignService application.</li> <li>Download and install the proCertum CardManager application if you don't have it installed or it requires updating.</li> <li>Connect the card reader to the computer and insert the card.</li> <li>Open the proCertum CardManager application and check if common profile of the card is initialized. Application will ask to set PIN and PUK codes of the card if it needs to be initialized.</li> <li>Start the key pair generation process using Generate key pair button.</li> <li>Accept the prompt message from you browser about running the Certum SignService application.</li> <li>When Certum SignService window appears, enter the PIN code for the common profile of your card.</li> <li>Wait until the key pair is generated, it may take up to several minutes.</li> <li>When the key pair is generated, next window of the wizard will appear.</li> </ol>
	Certum SignService application is available only for Windows.  Back
	Generate key pair

To generate keys on the card, you will also need the Certum SignService application installed on your computer. After starting key generation, the Certum SignService application can ask for permission to run and then to provide the PIN code of the card's common profile in order to generate keys on it.

Certum Data Security Products	Allow this site to open the certumkoalaservice link with CertumSignService?	p rada sizmoladimeersk pl
a crieco	Choose a different application.	_
	Always allow http://100.101.10.90:4300 to open certumkoalaservice links	
C Dashboard	Open Link Cancel	
Q Certificates		
Q Certificates search		

🖾 Certum SignService 💦 🗙			×
Ī	Sig	rtum InService	
New	/ key pai	r generation	
Cards data			
Reader name:	ACS ACI	R39U ICC Reader 0	
Card number:	1625 83	49 7691 9804	
Key details			
Algorithm:	RSA		
Size:	2048		
Common pro	file PIN:	[from 4 to 32 characters]	
• •		ithm and size of the key up to several minutes	
Do not remove		rom the reader during the ation	
		<u>O</u> k <u>C</u> ance	1

After providing the PIN code, the key generation process will begin on the card. This may take up to a few minutes. Once the key is generated, you can proceed to the next stage of this step which is providing an e-mail.

### Providing e-mail address

Provide the e-mail address to include in the certificate and proceed.

Certum Data Security	/ Products	
<ul> <li>Dashboard</li> <li>Certificates</li> <li>Certificates search</li> </ul>	Z Key pair generation E-mail c	
	Provide an e-mail address which you want to include in the over it.	
	e-MAIL ADDRESS* Provide an e-mail address	
		Next

Check provided data on the summary screen. If the data is correct, complete the e-mail verification step.

The success screen will inform you that the e-mail address has been saved. Verify the access to it. After completing e-mail verification its status should change to "verified", which will allow you to proceed to the last step, which is **Certificate activation**.

### Certificate activation step

You will be able to start certificate activation step from **Dashboard**, using **Certificate activation** option or similar to the previous step: from the **Certificates** list – choose the certificate you want to activate and use **Activate certificate** option.

In this step, choose the Common of the certificate.

	a Security Products	D ~
<ul> <li>Dashboard</li> <li>Certificates</li> <li>Certificates search</li> </ul>		Certificate data Summary
		ertificate data the data to be included in the certificate. Some of the fields are mandatory and there is no option to the them. S/MIME Certum S/MIME Individual 365 days - issue
		E-mail address [E]: joedoe@yourdomain.com
		Common name: Please choose Common name
		Name (GN): Joe
		Surname (SN): Doe

Once you have chosen the Common name of the certificate, go to the summary screen and check all of provided data. Mark the required statements and complete certificate activation.

The success screen will inform you that the certificate has been submitted for issuance. The issued certificate can be downloaded from the certificate creation e-mail or from the certificate details view: in a convenient **PEM** or **DER** encoding. You can install your certificate on the cryptographic card from the certificate details view.

From the certificate details view you can also download subordinate certificates for your certificate.

If you need a PFX file, you can use the <u>Certum Tools</u> generator.